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## **Clearbrook Financial Announces New Director of Investment Solutions**

Princeton, New Jersey, April 12, 2010 — Clearbrook Financial, LLC, (Clearbrook) an independent financial services firm providing investment and strategic advice, investment solutions, and related wealth advisory services to institutions, individuals and financial advisors worldwide, announced today that Jonathan Chesshire joined the firm as a Director and Portfolio Manager of Clearbrook's Investment Solutions group. The position is new.

Mr. Chesshire is the Portfolio Manager for Clearbrook's Multi-Asset Class Portfolios. He brings more than seventeen years of experience both managing and performing due diligence on investment portfolios. Previously Mr. Chesshire served as Chief Investment Officer at Emergent Investments. He has also held senior positions at Overture Investments and Lockwood Advisors, Inc. Mr. Chesshire received a BBA and an MBA from Temple University and holds a Series 65 license. He also has a Certified Investment Management Analyst<sup>sm</sup> designation.

Clearbrook's President Elliott Wislar said, "We are very pleased about having Jon on board at Clearbrook. In the few months since his arrival he has developed four new discretionary portfolios. We are excited about the prospects for these new investment solutions and are confident that Jon's oversight, together with Clearbrook's institutionally based research, will bring to market a solid offering that will meet a range of investor needs and risk tolerances."

John Morris, Clearbrook's Chairman added, "We are excited that Jon has joined the Clearbrook family and feel good about the pace and production of these new portfolios and this new discretionary business."

### **About Clearbrook Financial**

Clearbrook Financial is an independent financial services firm, providing customized advisory solutions, including its SMA exchange<sup>®</sup>, to investment professionals who serve institutions and affluent individuals. The firm, through its subsidiaries, advises to over \$30 billion in assets. For more information visit [www.clearbrookfinancial.com](http://www.clearbrookfinancial.com).